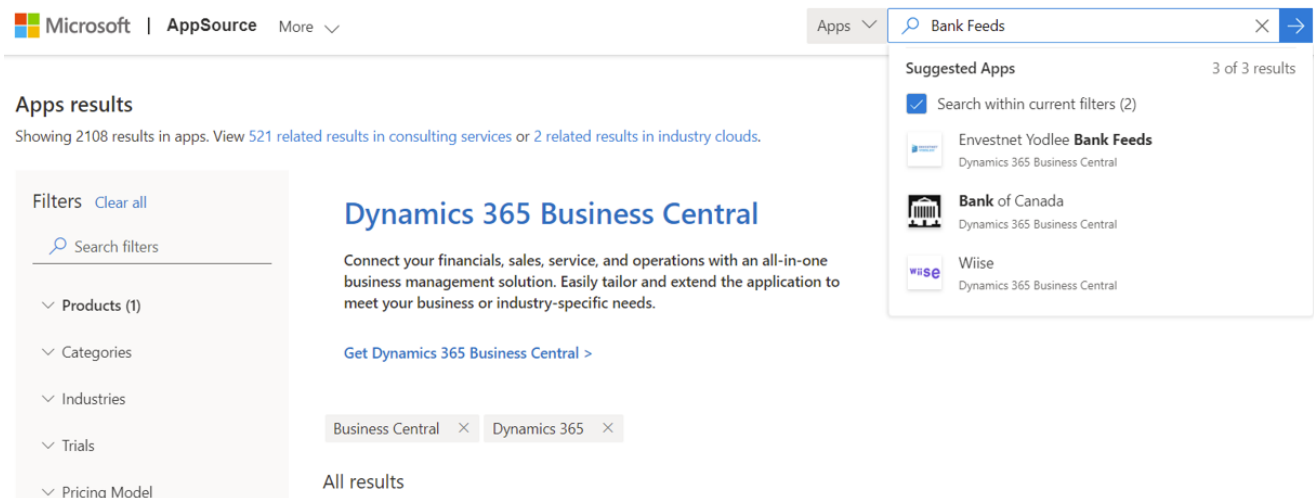


Installation




Last updated: April 29, 2022

Installing via Microsoft AppSource

Installing Nolan Bank Feeds for Dynamics 365 Business Central is a simple process. Simply visit Microsoft AppSource [here](#) and use the **search** function to find **Nolan Bank Feeds**.



The screenshot shows the Microsoft AppSource interface. At the top, there is a search bar with the text 'Bank Feeds' and a search icon. Below the search bar, there is a 'Suggested Apps' section with 3 of 3 results. The results are:

- Search within current filters (2)
-  **Ervestnet Yodlee Bank Feeds**
Dynamics 365 Business Central
-  **Bank of Canada**
Dynamics 365 Business Central
-  **Wise**
Dynamics 365 Business Central

On the left side, there is a 'Filters' section with 'Clear all' and 'Search filters'. Below this, there are several filter categories: Products (1), Categories, Industries, Trials, and Pricing Model. In the center, there is a section for 'Dynamics 365 Business Central' with a description: 'Connect your financials, sales, service, and operations with an all-in-one business management solution. Easily tailor and extend the application to meet your business or industry-specific needs.' Below this, there is a link 'Get Dynamics 365 Business Central >'. At the bottom, there are two tags: 'Business Central' and 'Dynamics 365'. Below the tags, it says 'All results'.

Once you have found it, simply click on the app which will then automatically download onto your machine.

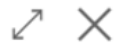
Once the download has finished you need to make sure that you link Nolan Bank Feeds with **Nolan Cloud Services**. Please see [Setup](#) for more details.

Installing the file on Dynamics 365 Business Central

Before you can begin setting up Nolan Bank Feeds, you will need to make sure that your user profile has the correct permissions enabled to use the Nolan Bank Feeds module. This is quick and easy to check.

Firstly, search **Users** in the **Search-Bar** on the Dynamics 365 Business Central home screen as seen below and select **Users**.

Tell me what you want to do



Users

Go to Pages and Tasks

Show all (17)

- > Users Administration
- > ADCS Users Lists
- > User Groups Lists

Documentation

Show all (20)

- ② [How to Set Up Workflow Users](#)
Before you can create workflows, you must set up the users who take part in them o...
- ② [Set Up Approval Users](#)
Before you can create workflows that involve approval steps, you must set up the wo...
- ② [Onboard Users with Checklists](#)
Learn how to set up checklists that help users get started in Business Central.

This will bring you to a screen showing the current list of users. Scroll until you find your username and click it.

You will also need to check that the user has **Nolan Bank Feeds** included in their listed permissions, as seen above. Please note that access to **Nolan Bank Feeds** is not automatically included and the **System Admin** will need to manually grant users permission to use **Nolan Bank Feeds**.

Nolan Bank Feeds is now ready, you just need to link **Nolan Cloud Services** with Dynamics 365 Business Central. Please see [Setup](#)

Please see the next section [Setup](#) to configure the module.