

Collection Exclusion Rules Setup

Last updated: May 31, 2022

Summary

This allows rules to be configured that will exclude Invoices from Collection Processing. This window can be accessed from the Sales Setup.

Window Layout



Processing

Rule Name – A Unique name to identify the rule.

Rule Description – An extended description of the rule.

Rule Field – A Drop-Down List of fields available to filter Invoices from Collection Processing.

Rule Filter – A Filter to apply against Invoice Numbers. Standard SQL Wildcard Characters can be used in this field. Wildcards that can be used are listed below.

Image not found or type unknown

