

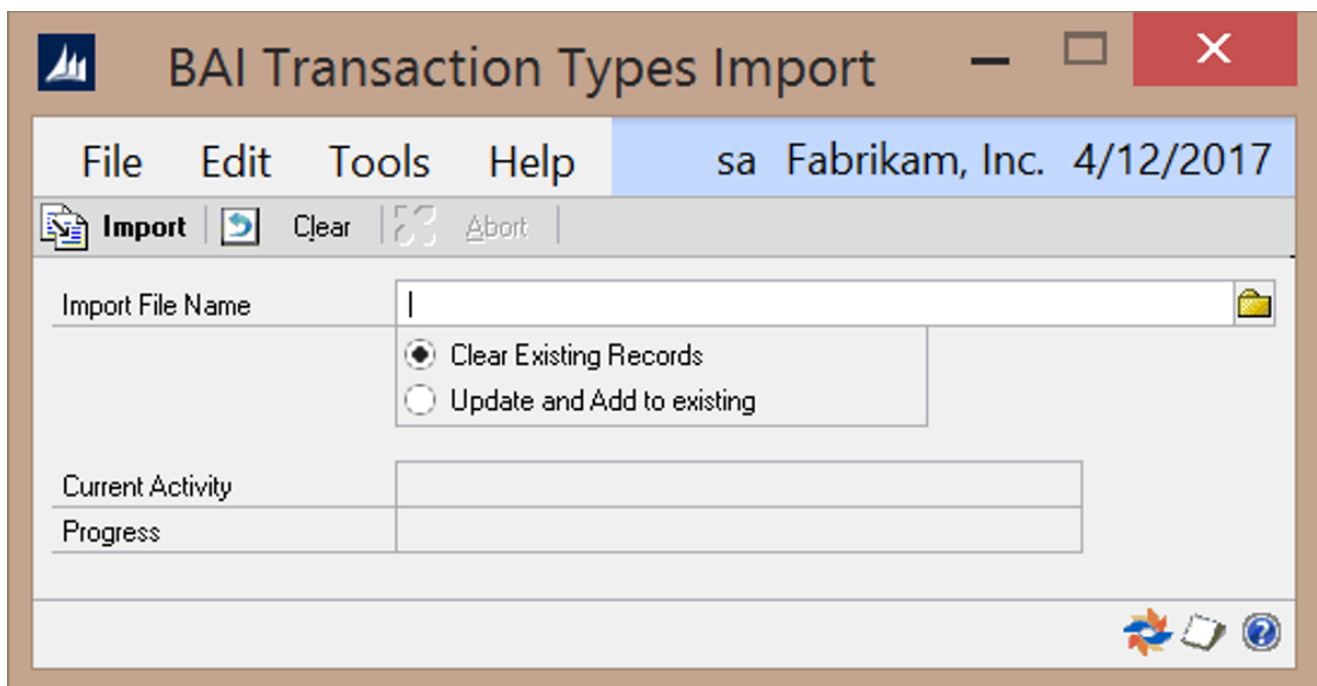
BAI Transaction Types Import

Last updated: August 25, 2022

Location

Tools >> Routines >> Financial >> Advanced Bank Reconciliation >> BAI Transaction Types Import

Layout



The screenshot shows a Windows-style application window titled "BAI Transaction Types Import". The window has a menu bar with "File", "Edit", "Tools", and "Help". The "Tools" menu is currently open, showing options: "Import" (with a file icon), "Clear" (with a circular arrow icon), and "Abort" (with a red X icon). The window also displays the user "sa Fabrikam, Inc." and the date "4/12/2017". Below the menu bar, there is a section for "Import File Name" with a text input field and a folder icon. To the right of this field are two radio buttons: "Clear Existing Records" (selected) and "Update and Add to existing". Below these are two empty text input fields labeled "Current Activity" and "Progress". At the bottom right of the window, there are three small icons: a blue circular arrow, a document icon, and a question mark icon.

Overview

The BAI Transaction Types Import window is used to import a .CSV file containing the transaction types that have been predefined by the BAI specifications. To obtain a copy of this file, please contact a Nolan Business Solutions support representative at USSupport@NolanBusinessSolutions.com.

Fields

Import File Name – The location and name of the file to be imported

- Clear Existing Records – Clears all existing BAI Transaction Types and adds the new types contained in the Import File
- Update and Add to Existing – Updates existing records and adds new types contained in the Import File

Current Activity – Displays the current activity while the import is being processed

Progress – Displays the progress of the import during processing

Buttons

Import – Import the selected import file details

Clear – Clear the window

Abort – Abort the import during processing