

# Configuration and Maintenance

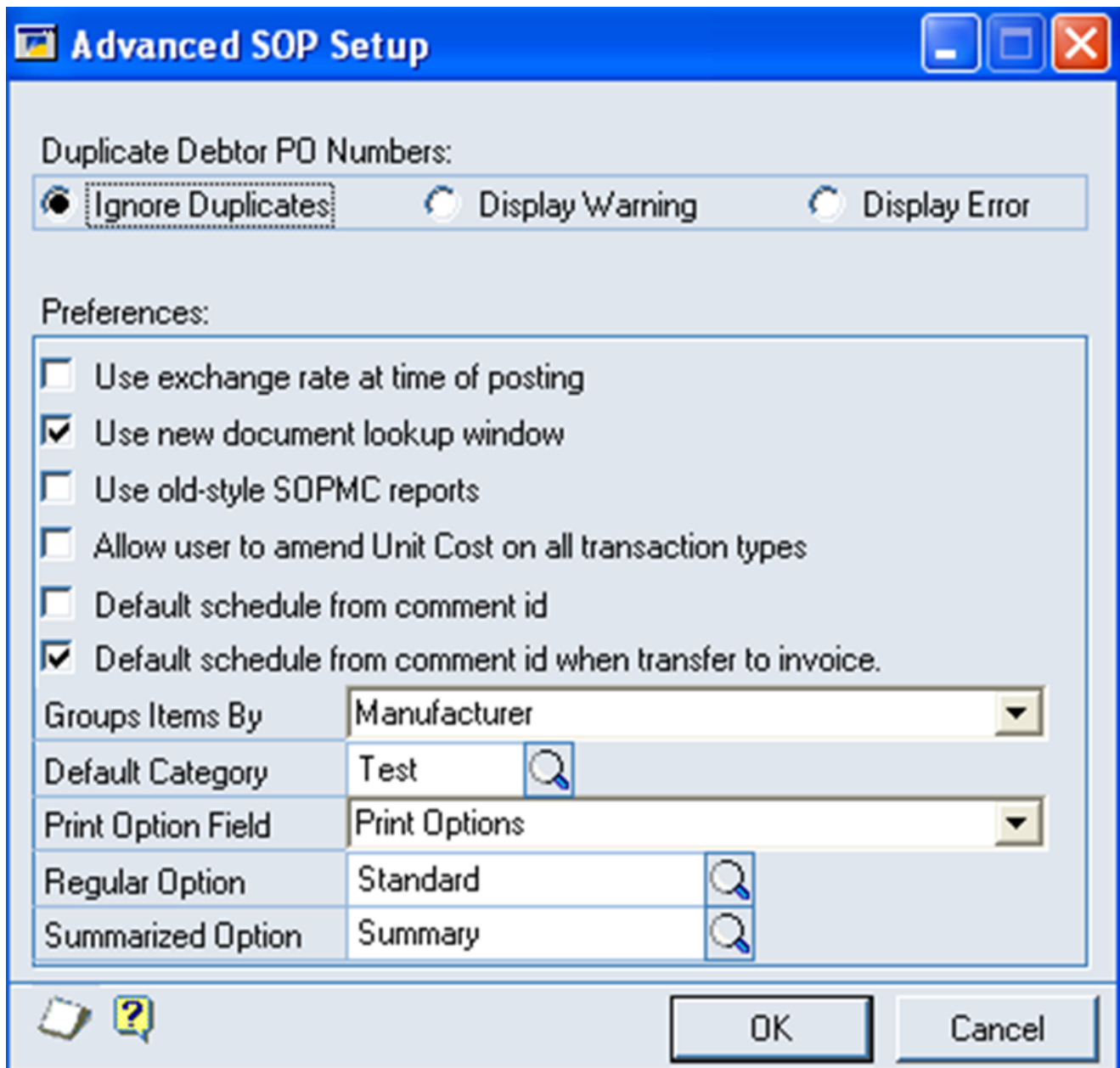
Last updated: August 24, 2022

## **Advanced SOP Setup Window**

### **Location**

Tools, Setup, Sales, Advanced SOP, Advanced SOP Setup

### **Layout**



**Advanced SOP Setup**



Duplicate Debtor PO Numbers:

☒ Ignore Duplicates
 ☐ Display Warning
 ☐ Display Error

Preferences:

- ☐ Use exchange rate at time of posting
- ☒ Use new document lookup window
- ☐ Use old-style SOPMC reports
- ☐ Allow user to amend Unit Cost on all transaction types
- ☐ Default schedule from comment id
- ☒ Default schedule from comment id when transfer to invoice.

Groups Items By	Manufacturer
Default Category	Test
Print Option Field	Print Options
Regular Option	Standard
Summarized Option	Summary

## Processing

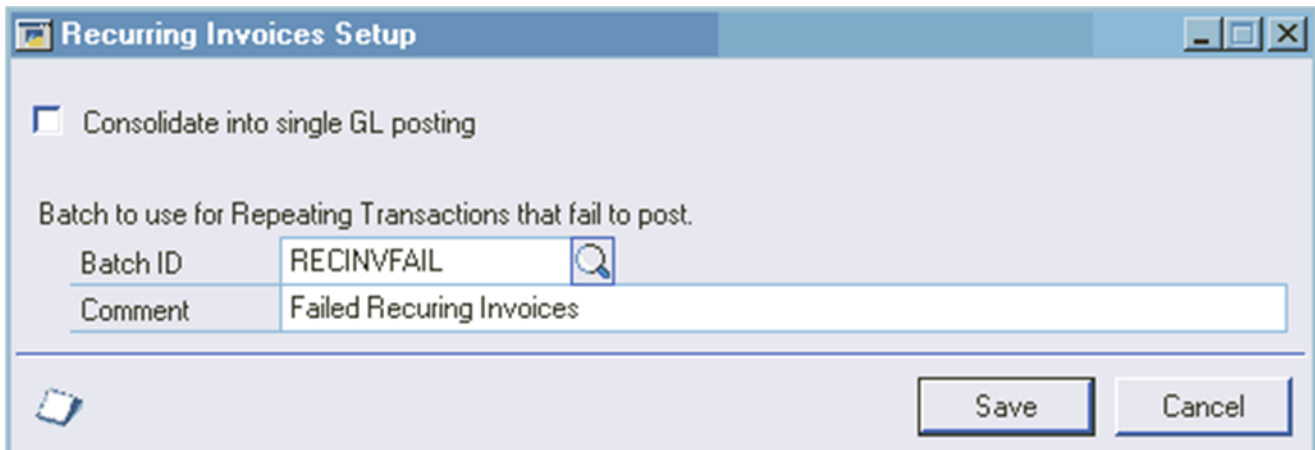
The Setup window contains all the configuration options for Advanced SOP. See the appropriate sections later for explanations for each option.

## Recurring Invoices Setup Window

### Location

Tools, Setup, Sales, Advanced SOP, Recurring Invoices Setup

## Layout



**Recurring Invoices Setup**

☐ Consolidate into single GL posting

Batch to use for Repeating Transactions that fail to post.

Batch ID: RECINVFAIL

Comment: Failed Recuring Invoices

Save Cancel

## Processing

The Recurring Invoices Setup window allows for the Recurring Posting Failure batch to be defined. This batch is used when a Repeating transaction fails posting to hold the failed transaction. This batch is not used for Distributed documents.

The Batch can either be an existing batch or a new one. If the batch does not exist, it is created when needed.

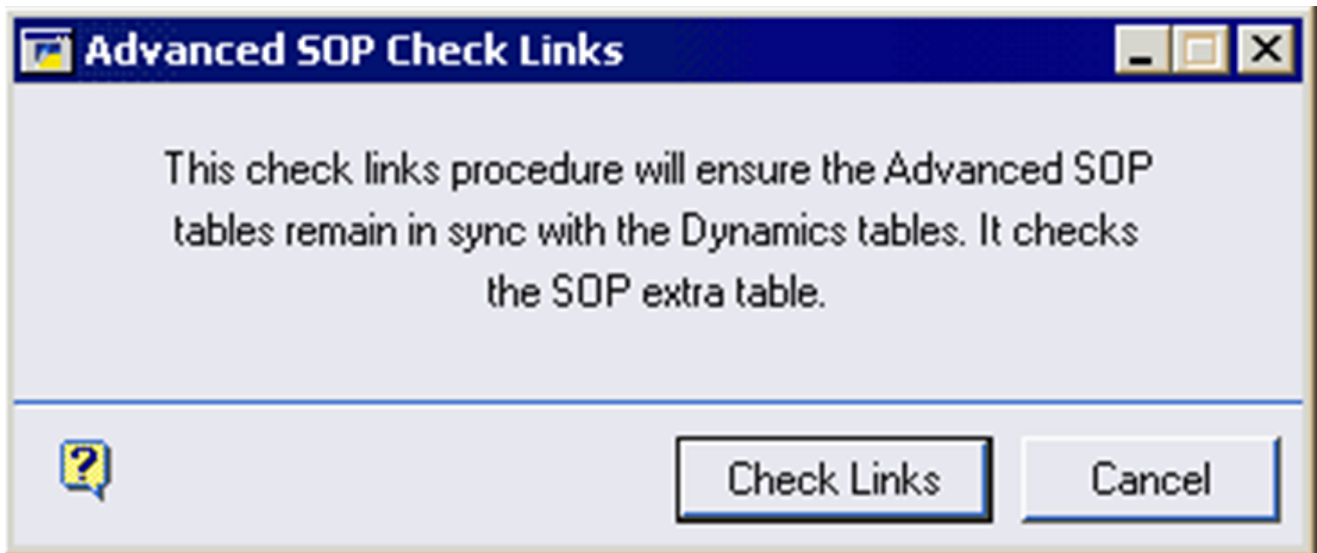
There is also an option marked 'Consolidate into single GL posting'. This will consolidate all the RI postings for one document into one single GL posting instead of splitting the postings separately.

## Advanced SOP Check Links

### Location

Tools, Utilities, Sales, Advanced SOP, Check Links

## Layout



## Processing

Advanced SOP has its own check links procedure. This will check all the additional Advanced SOP tables are synchronised with the standard Great Plains tables. When run, a report will be produced detailing what actions were taken by check links.

If any of the multicurrency information had to be fixed, you should check the pricing details for the affected Item and/or Price Schedule to make sure they are still correct.