

Adding a Rule to a Group

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Assign a rule to a Group

- 1. Goto ABR -> Match Rule Groups
- 2. Click 'New'
- 3. Enter a 'Group Name' of 'Default Matching Rules'
- 4. Enter a 'Group Description' of 'Default setup of matching rules for straight forward reconciles'
- 5. Click 'Add' under the 'Assigned' Rules
- 6. Select the 'Rule' you created in previous tutorial
- 7. Your rule is added to the Group
- 8. You can use the 'Add' button to add multiple rules to the group
- 9. Use the Row Action menu (...) to move individual rules up and down in the sequence
- 10. Remember rules should be placed in order, so the strictest rules are processed first ensuing the best matches are attempted first